

Liz Verdi

Rembert Pendleton Jackson

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Today there are many kinds of financial professionals offering advice, but Liz Verdi strongly believes that the best way to assist clients is as a fiduciary advisor. The reason is simple and grounded in case law: Fiduciary advisors are legally required to put the interests of the client first. The only compensation they receive is from their clients, and the only loyalty is to their clients.

Liz earned her degree in Family Financial Management from Virginia Tech, laying a solid foundation in financial planning. Since then, she has dedicated her career to expanding her expertise to help clients achieve their financial objectives — she is currently pursuing the CDFA Certified Divorce Financial Analyst designation. Consistently lauded

as a Top Financial Advisor in both *Northern Virginia Magazine* and *Washingtonian*, her approach has proven to be successful. Liz specializes in planning for retirement and education, cash flow and investment management, and estate implementation.

Liz resides in Falls Church with her husband, two children, and Frenchie. She is engaged in her community and enjoys supporting her children's passions. Liz has devoted years to assisting college students enrolled in Virginia Tech's Financial Planning program and helps select recipients for an RPJ-sponsored scholarship. She enjoys volunteering with local non-profit organizations, including the Falls Church Kiwanis Little League and Stop Scams Alliance.